

## Silver Jackets Meeting January 14, 2020

### Georgia Tech Police Headquarters, Beringause Community Room

#### Minutes

**Members Attending** (26): John Balsam (GTRI), Ed Rondeau (Real Estate), Ron Bohlander (GTRI), Bohlander (guest), Ian Gatland (Physics), Mary Duncan (Development), Nannette Dooley (Library), Pat Davis (College of Sciences), Jo McIver (Registrar), Chris Mitchell (ISyE), Sandra Thornton (Public Policy), Walter Allen (Purchasing), Annette Satterfield (Registrar), Steve Dickerson (ME), Kimsey Pollard (Inst for Elec & Nanotech), Jeff Carrido (Library), Nancy Carrido (Guest), Scott Perkins (PCS), Wayne Book (ME), Bill Leslie (Registrar), Bill Beavers (HPS), Larry Kahn (CEE), Jim Powers (Chem & Biochem), Judy Diamond (ME), Jan Hoffmeister (GTRI), Judy Book (guest)

Business Meeting: Ed Rondeau, President, called the meeting to order. We started with member introductions. Ed introduced the Leadership Team:

President: Ed Rondeau

Vice President/Program Chair: Wayne Book

Treasurer: Ian Gatland

Secretary: Jo McIver

Social Chair: Roz Meyers

Membership Chair: John Balsam (who also serves as Immediate Past President)

Wayne Book, Vice President, previewed the upcoming speakers.

#### **2/11/20**

Steve Dickerson, Prof., ATL: Atlanta Region Transit Link **Transit Evolution**

#### **3/10/20**

Lisa Dickerson MD, Faculty in Medicine **MD or PA?**

#### **4/14/20**

Yves Bertholot Vice Provost for International Initiatives

Denning Chair in Global Engagement, President of Georgia Tech Lorraine

**Global GT**

#### **5/12/20**

Marilyn Somers GT Living History

**Campus Evolution**

Wayne introduced the speaker, Nathan Hartman JD MTS. This is Nathan's fourth time speaking to the group. Nathan discussed the foundation estate planning documents you should consider putting in place, and spent time discussing common estate planning errors as well their statutory costs and how to avoid them, laws which make Georgia estate planning different from other states, how to protect assets from medical costs and litigation, and what to do about that challenging family member you may not want interfering in your estate. There was an extended question and answer period.